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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of New Jersey	1995
	State of New York	1996
	District of Columbia	1998
	United States Supreme Court	2000
	Third Circuit Court of Appeals	2001
	Second Circuit Court of Appeals	2002
	District of New Jersey	1996
	Southern District of New York	2000
	Eastern District of New York	2000
	District of Connecticut	2002
	Southern District of Indiana	2002

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
ABA	2003	Active

III. General professional experience:

I have been a practicing attorney since 1995. I am currently a partner in the New York office of McDermott Will & Emery LLP. I concentrate my practice in corporate restructuring and bankruptcy. I have extensive experience representing corporate debtors, banks, secured and unsecured creditors, trustees, and distressed investors in large chapter 11 cases. I have also represented buyers of assets in bankruptcy M&A transactions. I also have extensive litigation and trial experience. I have represented banks, financial institutions, corporations, and investors in connection with a variety of complex commercial disputes. I have appeared in federal and state courts throughout the country and have represented clients in court ordered mediations and arbitrations. I also have significant experience in general corporate finance and real estate matters.

IV. General pertinent experience:

As a mediator, I have mediated more than 150 cases. Types of matters mediated ranged from requests for temporary injunctions in sophisticated commercial disputes to complaints filed in the small claims and special civil parts of the New Jersey Superior Court (claims less than \$15,000).

As an attorney, I have participated in a number of mediations involving commercial disputes or disputes between parties in bankruptcy cases.

V. Mediation training:

New Jersey Superior Court Mediation Training Program, August 1995, approx. 24 hour course.

United States Bankruptcy Court Southern & Eastern Districts Mediation Program, September 2005, 26.5 hours

VI. Pertinent bankruptcy training:

My primary area of practice since 1996 has been bankruptcy. I have extensive experience representing corporate debtors, banks, secured and unsecured creditors, trustees, and distressed investors in large chapter 11 cases. I have also represented buyers of assets in bankruptcy M&A transactions.

VII. General pertinent business or legal experience: